

SUMMARY

4 - A - THE IMAGE AND ATTRACTIVENESS OF THE UNITED STATES

The United States' sympathy rating in the eyes of the French

The perception of a Franco-American community of values

Intending to study, live or work in the United States

The intention to make a tourist stay in the United States and surrounding countries

The attraction of New York and its region

- B - THE CURRENT RELATIONSHIP TO THE MOVEMENT TO BOYCOTT AMERICAN PRODUCTS

The experience of boycotting a company during its lifetime

The notoriety of calls for a boycott of American products

Support for the boycott of American products

The current practice of boycotting a product, a brand or a company in the United States

The reasons for boycotting American brand products or services

23 - C - THE POTENTIAL FOR A BOYCOTT OF AMERICAN BRANDS IN THE COMING MONTHS

The propensity to boycott products or services of American brands in the coming months

The propensity to boycott different types of American products (sectors)

The TOP20 US Brands Most at Risk of Boycott in the Coming Months



METHODOLOGY: THE CONDITIONS FOR CARRYING OUT THE SURVEY

Study carried out by Ifop for NYC.eu







Sample

The survey was conducted among a sample of 1000 people, representative of the American population aged 18 and over.

Methodology

The representativeness of the sample was ensured by the quota method (sex, age, socio-professional category of the respondent) after stratification by region. The interviews were conducted in English by self-administered online questionnaire

Collection method

from March 14 to 17, 2025.

HISTORICAL DATA REFERS TO THE FOLLOWING STUDIES:



Sofres study for the French-American Foundation conducted face-to-face from August 28 to 29, 2002 with a nationally representative sample of 1,000 people, representative of the American population aged 18 and over. Sofres study for the French-American Foundation conducted face-to-face from June 8 to 12, 2005 with a nationally representative sample of 1,000 people, representative of the American population aged 18 and over. CSA study for the French-American Foundation/Senate conducted by telephone from May 15 to 16, 2007 among a nationally representative sample of 953 people, representative of the French population aged 18 and over. Ipsos study carried out by telephone from 21 to 22 May 2004 among a nationally representative sample of 942 people aged 18 and over.

TNS Sofres study for Le Figaro Magazine carried out face-to-face from 25 to 27 May 2009 with a national sample of 1000 people, representative of the French population aged 18 and over.

H.I. study for the French-American Foundation/Senate conducted from 22 to 23 Sept. 2010 among a nationally representative sample of 1,000 people, representative of the French population aged 18 and over.

TO CITE THIS STUDY, THE FOLLOWING WORDING MUST BE USED AT LEAST:

« Ifop study for NYC.eu carried out by self-administered online questionnaire from 14 to 17 March 2025 with a nationally representative sample of 1000 people, representative of the French population aged 18 and over ».



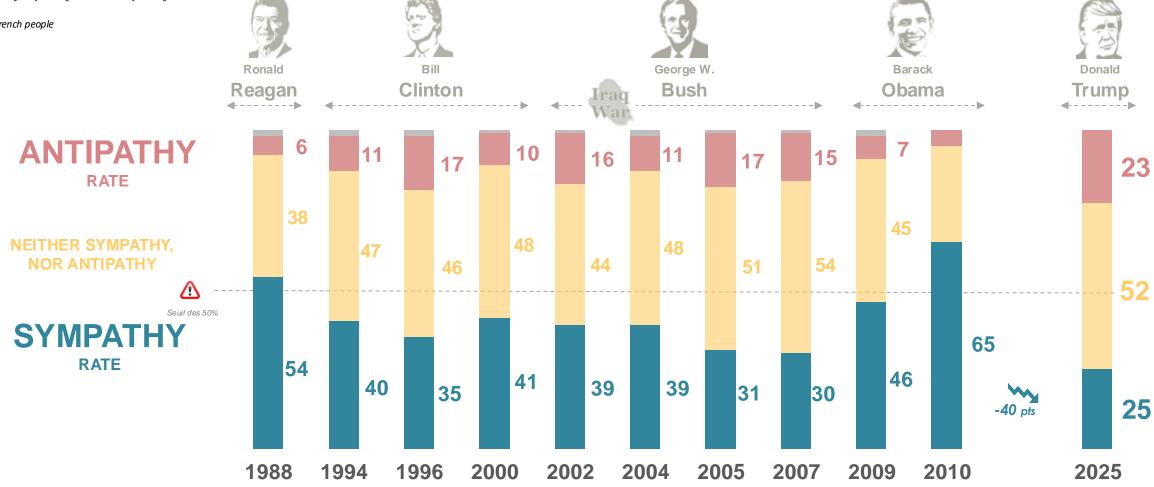


"THE TRUMP EFFECT": THE UNITED STATES' APPROVAL RATING AMONG THE FRENCH FALLS TO ITS LOWEST YEARS

Q : Do you have more sympathy for the United States, rather antipathy, or neither sympathy nor antipathy?

Base: all French people



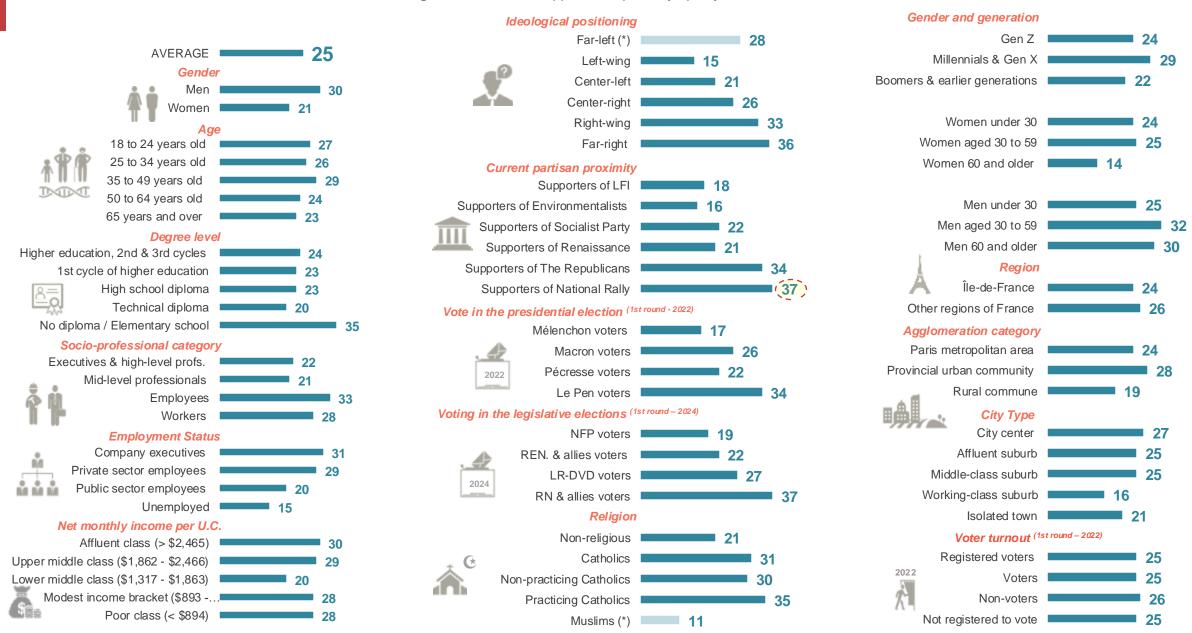




(Focus

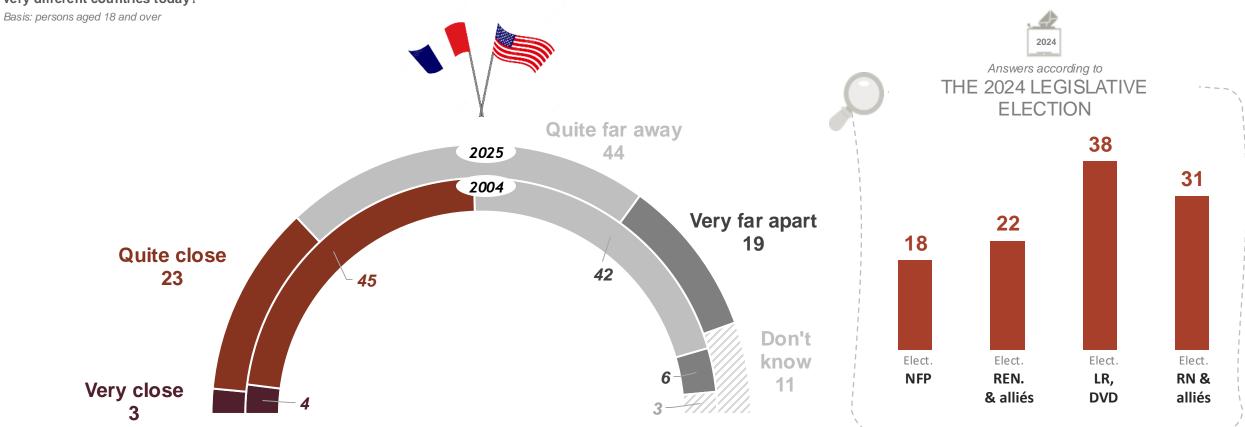
S on the profile of French people who have sympathy for the United States

Reading note: 37% of RN supporters express sympathy for the United States



THE FEELING THAT FRENCH AND AMERICAN SOCIETIES SHARE COMMON VALUES IS HALF AS HIGH TODAY AS IT WAS TWENTY YEARS AGO

Q: In your opinion, from the point of view of values, are France and the United States very similar, fairly similar, fairly different or very different countries today?



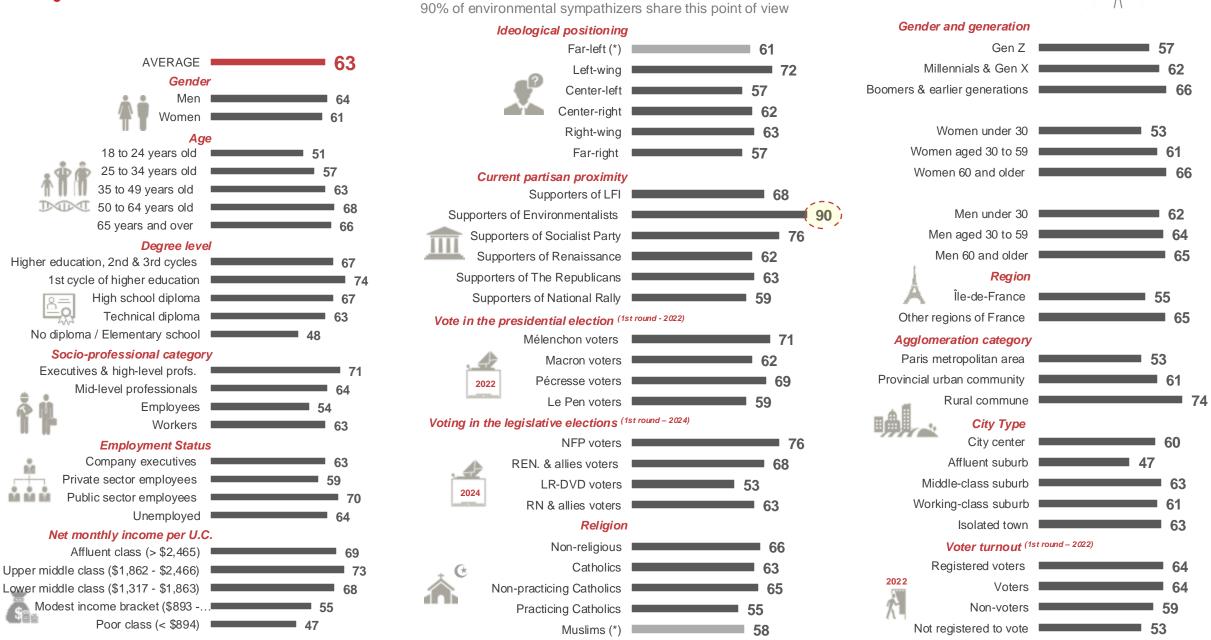
26% of French people consider that the United States and France are similar countries in terms of values, compared with 49% in 2004





on the profile of the French who believe that France and the United States are "distant" countries from the point of view of values





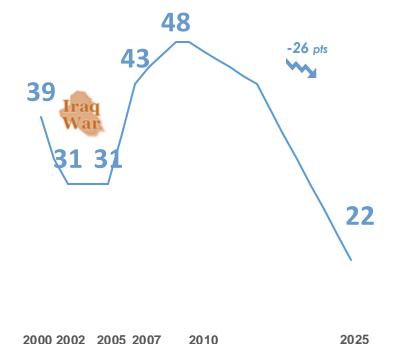
INTENTIONS TO STUDY OR WORK IN THE UNITED STATES HAVE FALLEN TO A LOW LEVEL, HALF AS HIGH AS FIFTEEN YEARS AGO

Q: Personally, would you like to (or would you have liked to) ...?



Proportion of French people wishing to...

"Study in the United States"





Proportion of French people wishing to...

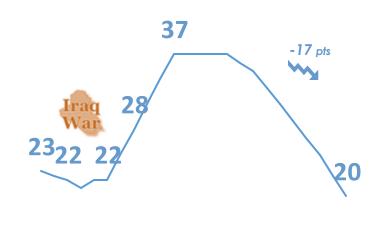
"Living in the United States"





Proportion of French people wishing to...

"Working in the United States"



2000 2002 2005 2007

2010

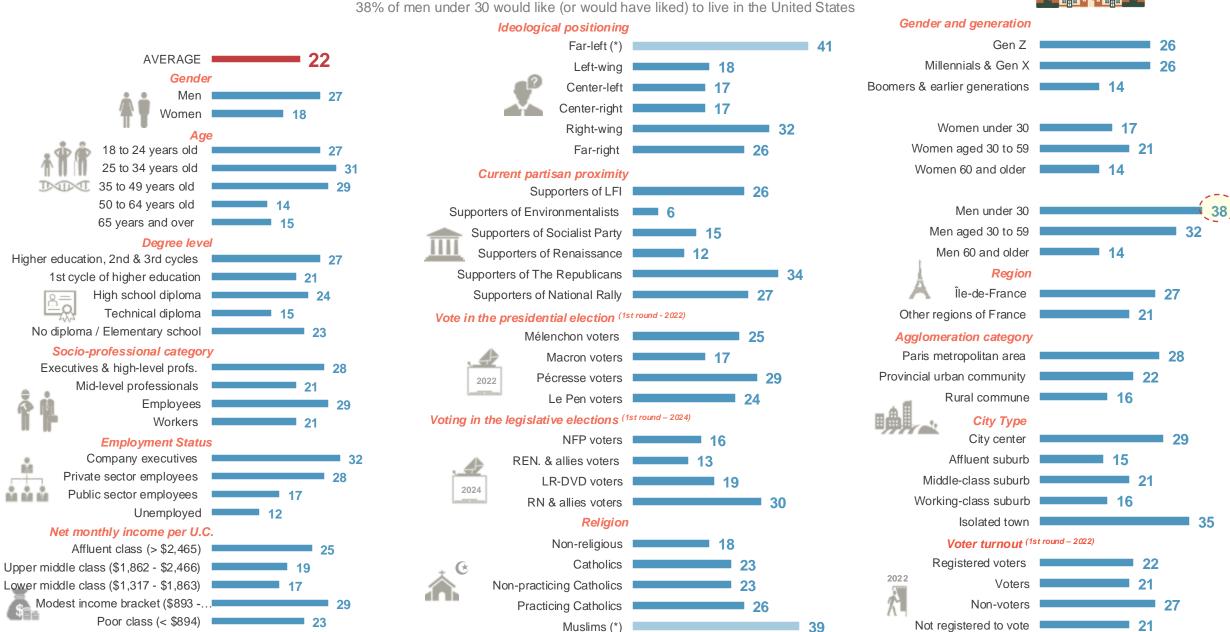


2025



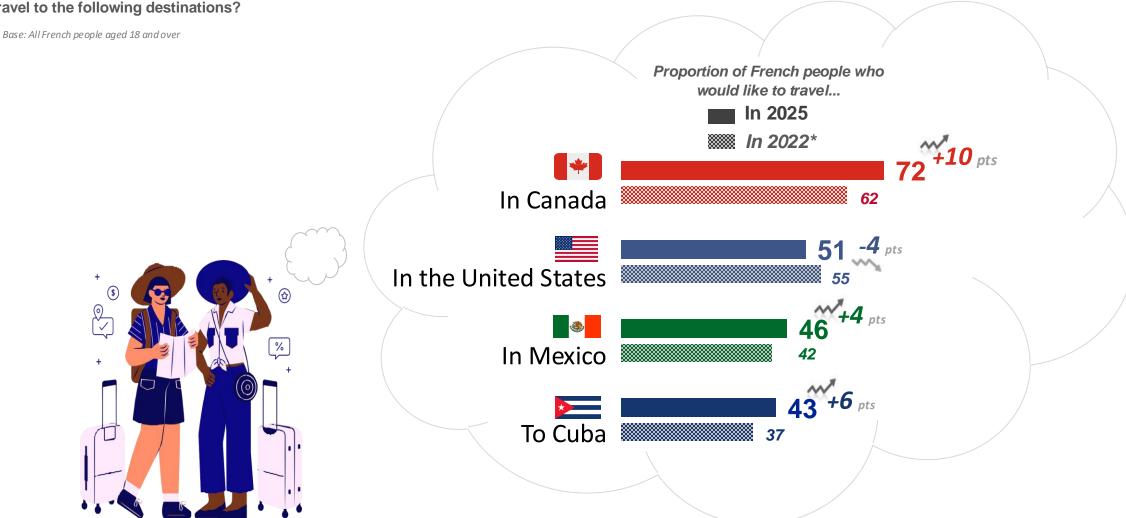
on the profile of French people would like (or would have liked) to live in the United States





THE TOURISM POTENTIAL OF THE UNITED STATES IS SLIGHTLY WEAKENING AMONG THE FRENCH, WHO ARE, ON THE OTHER HAND, MUCH MORE INCLINED TO VISIT THEIR CANADIAN NEIGHBOURS

Q: In the course of your life, would you like to travel to the following destinations?









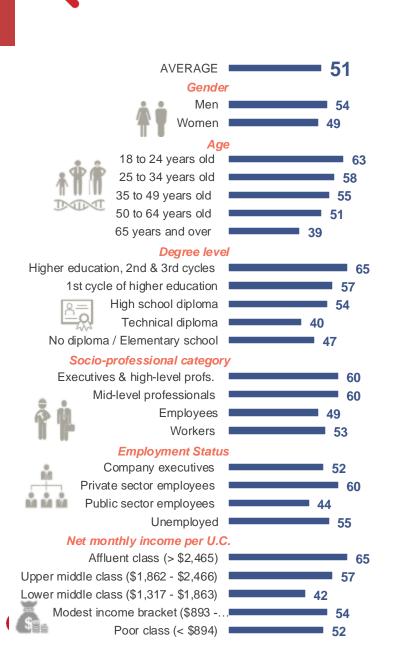


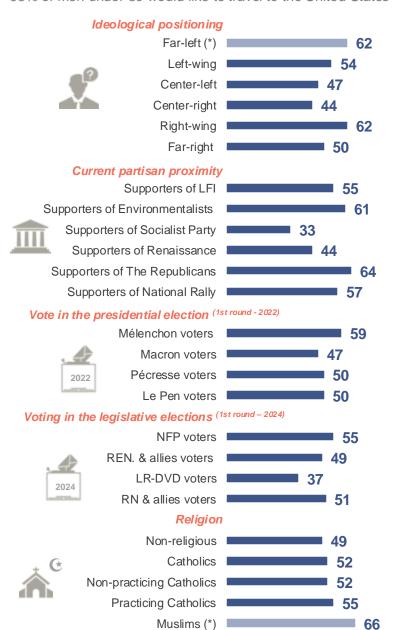
(Focus

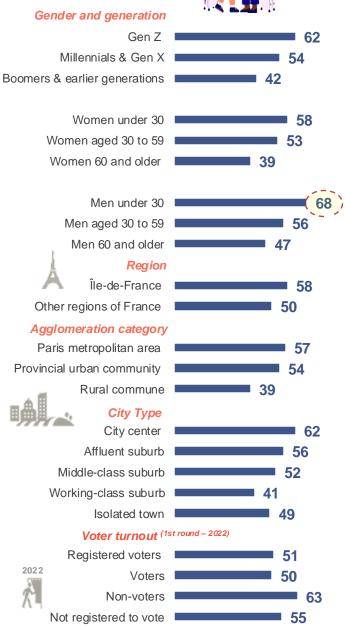
Son the profile of French people who would like to travel to the United States



68% of men under 30 would like to travel to the United States







THE ATTRACTIVENESS OF NEW YORK FOR A SHORT STAY REMAINS STRONG, HOWEVER, AS THE IMAGE OF THIS PROGRESSIVE CITY SEEMS SOMEWHAT DISSOCIATED FROM THE REST

Q: Personally, if you had the opportunity or the financial means, would you like to ...?

Base: All French people aged 18 and over



Proportion of French people who would like to... Stay for a few days / weeks...

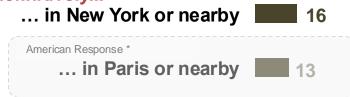


Staying for one year (e.g. work, study, etc.)...

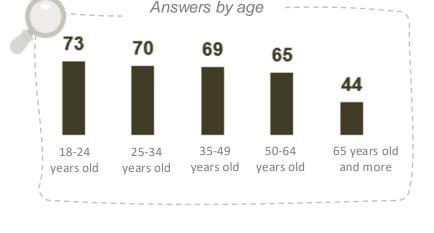




To live definitively...





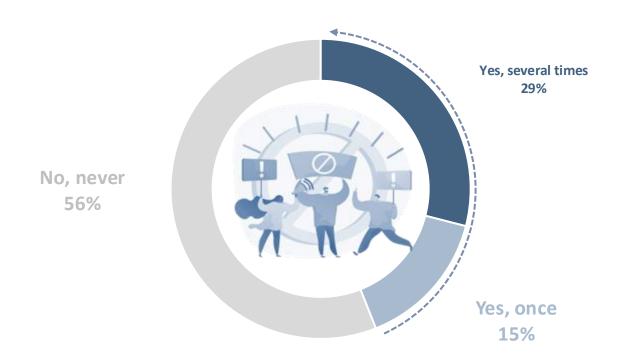




A CORPORATE BOYCOTT IS ON THE RISE AND IS A POLITICAL PRACTICE THAT IS MORE IN VOGUE AMONG ELECTORATES ON THE LEFT THAN ON THE RIGHT

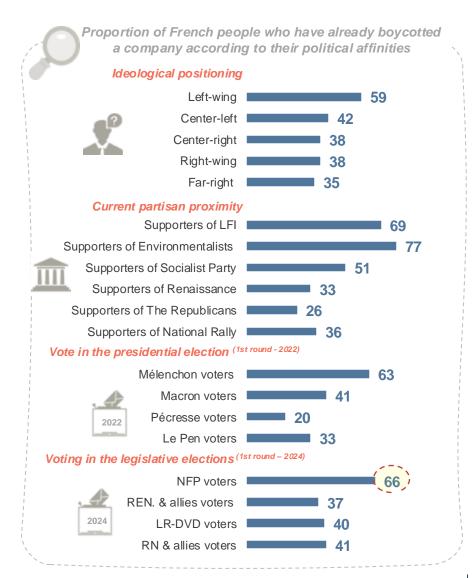
Q: As a consumer, have you ever boycotted the products of a brand or a company?

Base: all French people aged 18 and over



44% of French people have already boycotted products from a brand or company, compared to 26% in 2002*.



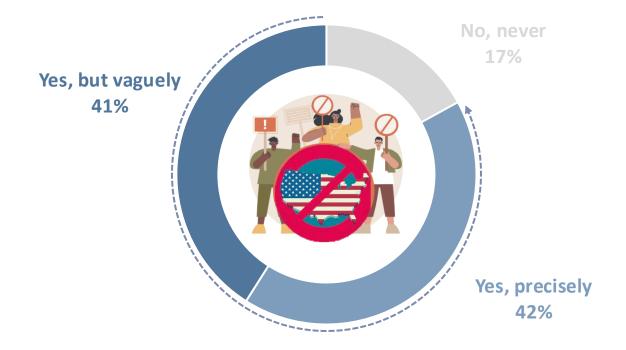


CALLS FOR A BOYCOTT OF AMERICAN PRODUCTS TO PROTEST AGAINST DONALD TRUMP'S POLICIES HAVE RESONATED WITH ALMOST ALL FRENCH PEOPLE

In the face of Donald Trump's attitude towards Ukraine, the announcements of higher tariffs and the change in the policies of big companies in terms of inclusiveness, calls have emerged in France and around the world to boycott American companies and products.

Q: Personally, have you heard of it?

Base: All French people aged 18 and over



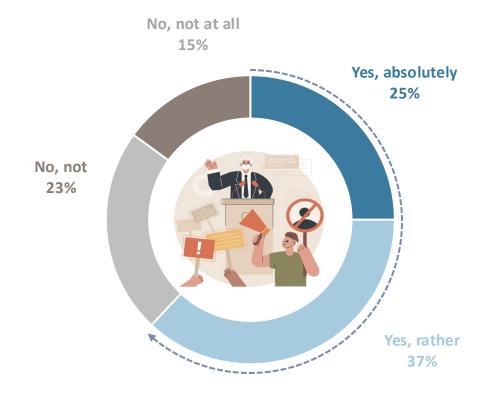
83% of French people have heard about boycotts of American companies and products



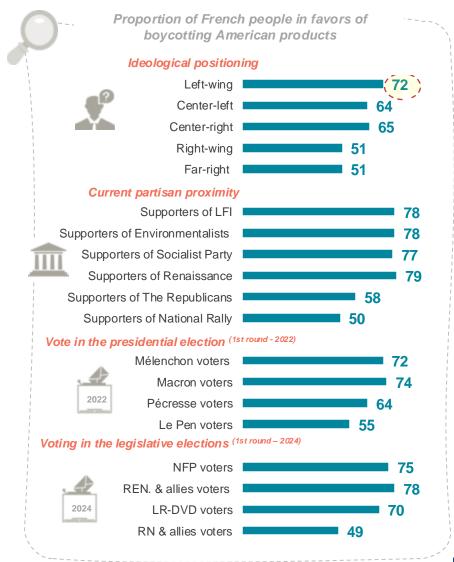
THE BOYCOTT OF AMERICAN PRODUCTS IS SUPPORTED BY A CLEAR MAJORITY OF PUBLIC OPINION, ESPECIALLY IN THE RANKS OF LEFT-WING AND CENTRIST VOTERS

Q: Personally, do you support calls for a boycott of American companies to punish the policies of President Donald Trump and his administration?

Base: all French people aged 18 and over



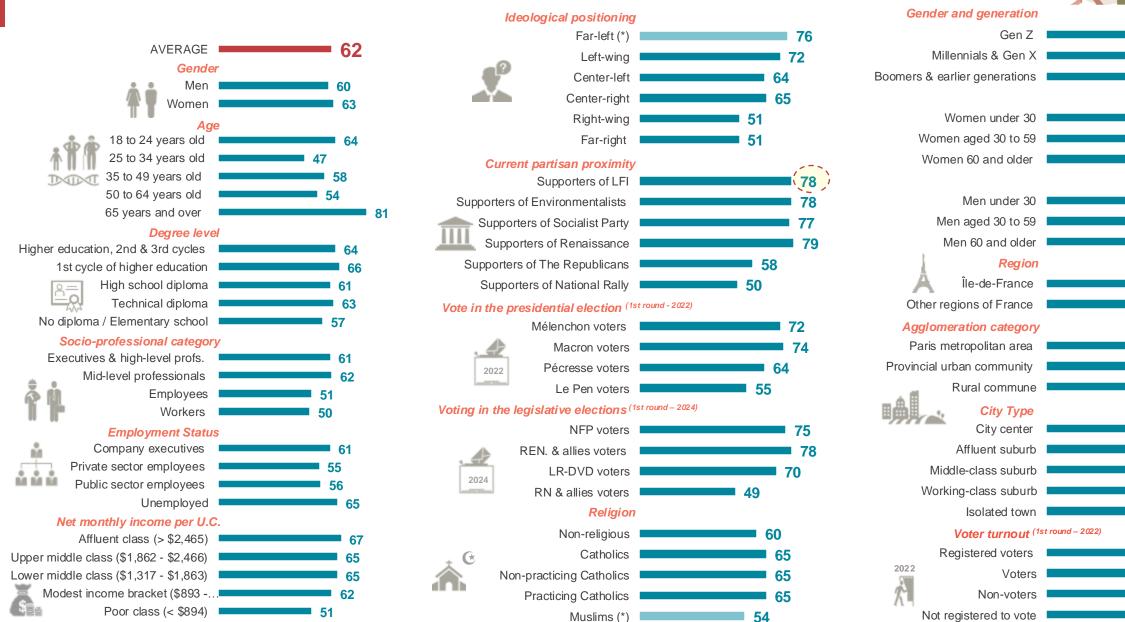


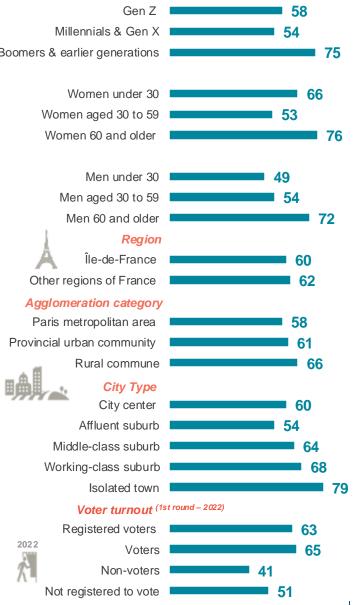


Son the profile of French people in favors of boycotting American products



78% of LFI supporters are in favor of boycotting American products



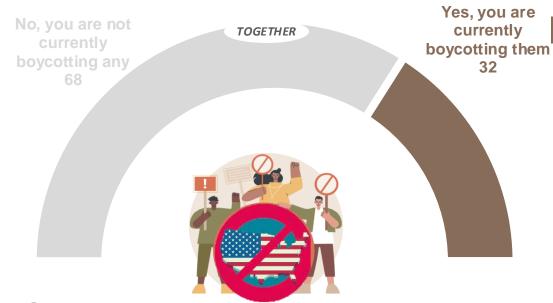


TODAY, ONE IN THREE FRENCH PEOPLE BOYCOTT AT LEAST ONE AMERICAN PRODUCT, WITH THE MOST AFFECTED COMPANIES BEING SODA, FAST FOOD AND ELON MUSK'S BRANDS

In the face of Donald Trump's attitude towards Ukraine, the announcements of higher tariffs and the change in the policies of big companies in terms of inclusiveness, calls have emerged in France and around the world to boycott American companies and products.

Q: As a consumer, do you boycott one or more products of an American brand or company?

Base: all French people aged 18 and over



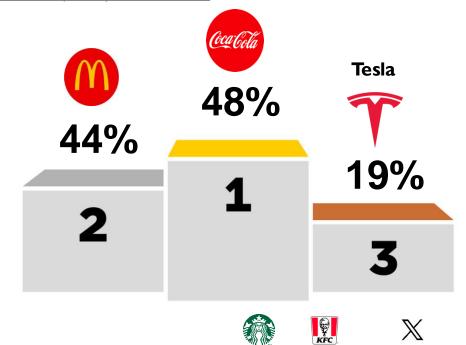
32% of French people are currently boycotting products from a brand or a company

Gifop ny c



Q: Which U.S. company(ies)/brand(s) are you currently boycotting? Open-ended question

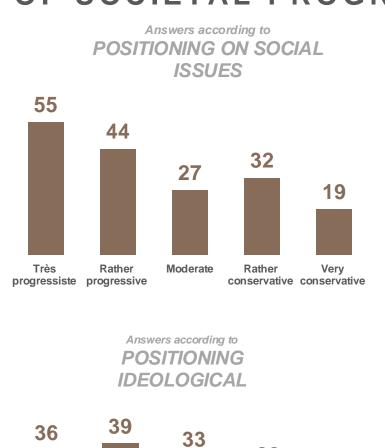
Basis: Current boycotters of at least one U.S. brand



Other top brands boycotted: Starbucks (15%), KFC (12%) and Twitter/X (10%)

DUE TO THE SMALL NUMBER OF STAFF, THE RESULTS OF THIS OPEN-ENDED QUESTION SHOULD BE INTERPRETED WITH CAUTION.

THE BOYCOTT OF AMERICAN BRANDS APPEARS TO BE A MARKER OF THE LEFT, AND ESPECIALLY AS AN INDICATOR OF SOCIETAL PROGRESSIVISM

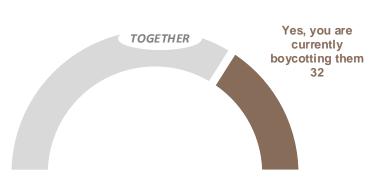


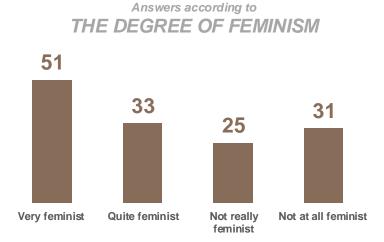
Center-left Center-right Right-wing

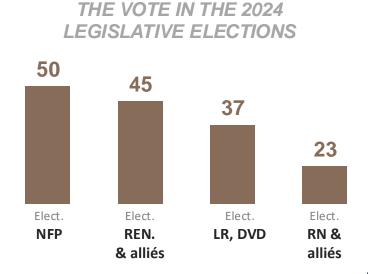
22

Far right









Answers according to



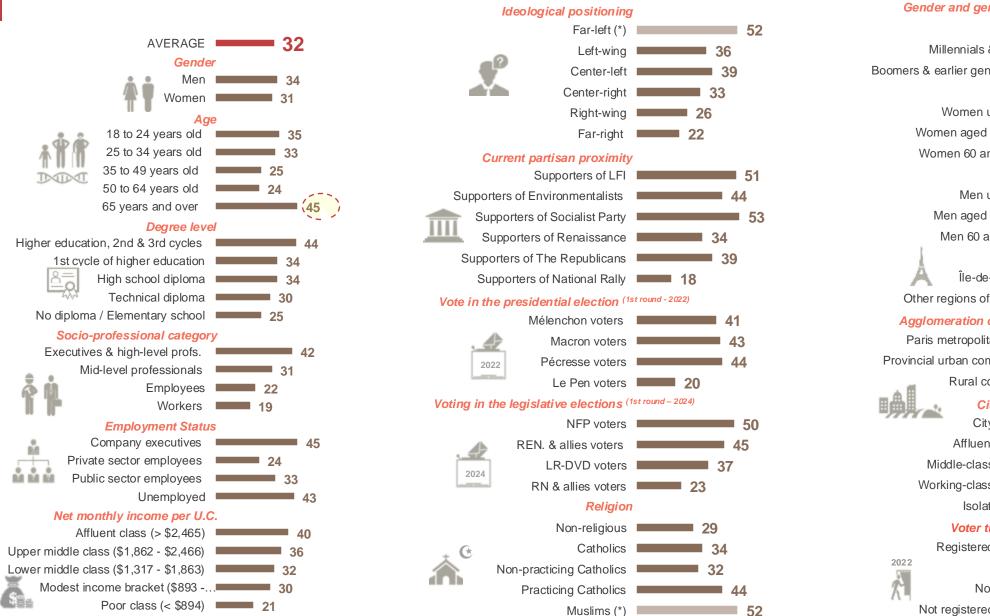
Left-wing



S on the profile of French people currently boycotting American products



45% of seniors aged 65 and over are currently boycotting American products



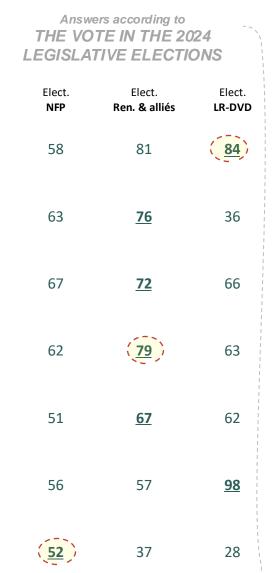


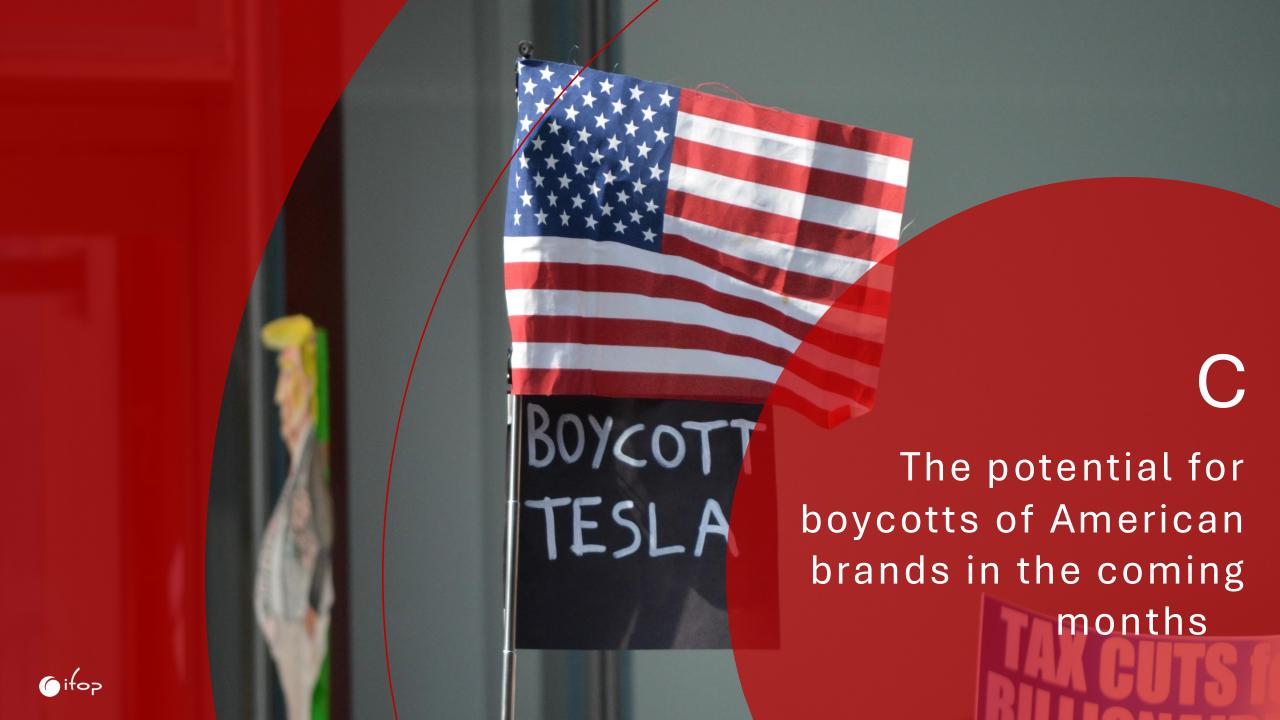
THIS BOYCOTT OF AMERICAN PRODUCTS IS DRIVEN BY ANTITRUMPISM BUT ALSO BY ECONOMIC PATRIOTISM ON THE RIGHT AND SOCIETAL ISSUES ON THE LEFT

Q: In your opinion, do any of the following reasons play a role in your choice to boycott these American brands?

Basis: current boycotters of an American brand

Proportion of boycotters for whom this reason plays a "lot" in their choice **Supporting French companies** 62 and employment Protest against the company's 62 and/or its executive's support for Donald Trump **Protesting U.S. Foreign Policy** 61 **Protesting Donald Trump and his** 61 administration's internal policies Reducing American economic and 57 cultural influence in France **Defending European economic interests** 56 Protest against the company's policy on 44 Diversity and Inclusion of Ethnic or Gender Minorities

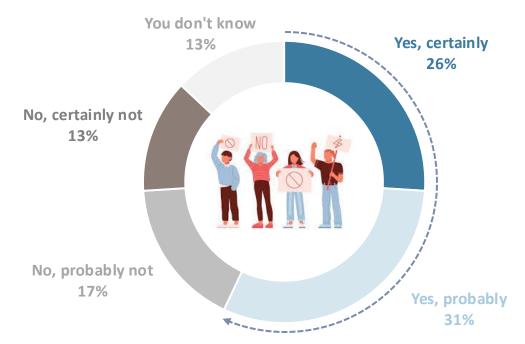




MORE THAN ONE IN TWO FRENCH PEOPLE INTEND TO BOYCOTT AMERICAN PRODUCTS IN THE COMING MONTHS, WITH A QUARTER FIRMLY INTENDING TO DO SO

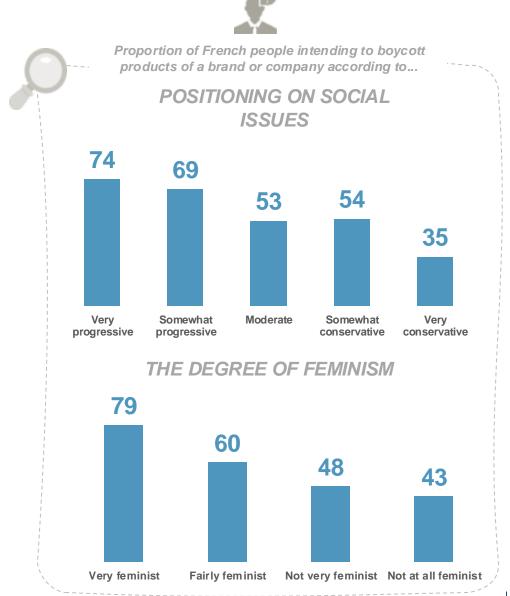
Q: Do you yourself, in order to sanction the policy of the U.S. Government and/or major U.S. companies, intend to boycott products or services of U.S. brands in the coming months?

Base: all French people aged 18 and over



57% of French people intend to boycott products or services of American brands in the coming months

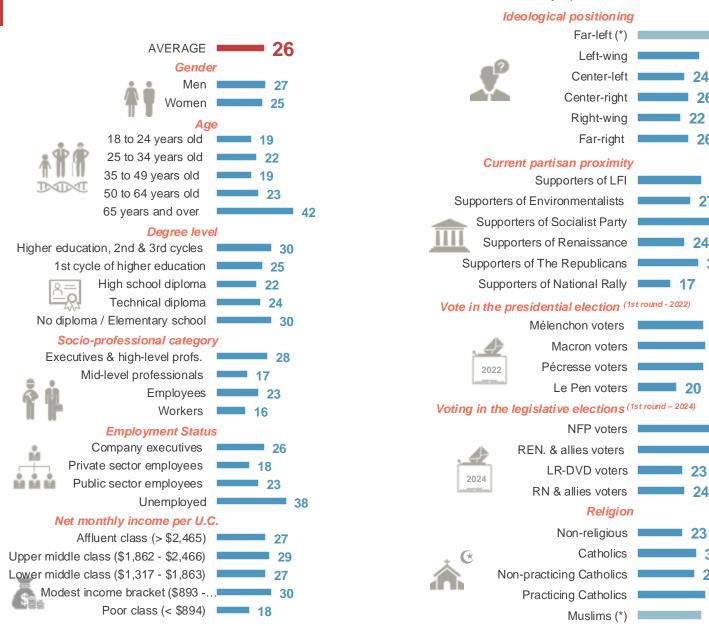


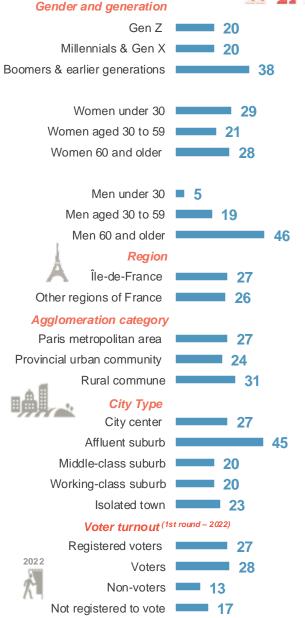




on the profile of French people who have every intention of boycotting American brands in the coming months

41% of PS sympathizers are in this situation





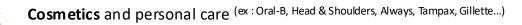
ALL SECTORS ARE EXPOSED TO THE BOYCOTT BUT THE MOST THREATENED ARE THOSE WHERE THERE ARE ALTERNATIVES: FAST FOOD, CAR SODAS, CLOTHING

Q: And (...) in the coming months, do you intend to boycott any of the following types of products or services of the following American brands?

Basis: People who habitually consume the products/services of the following products







Hygiene products (ex: Ariel, Dash...) ou d'entretien de la maison (ex: Mr Propre, Swiffer...)

55

52

52

15

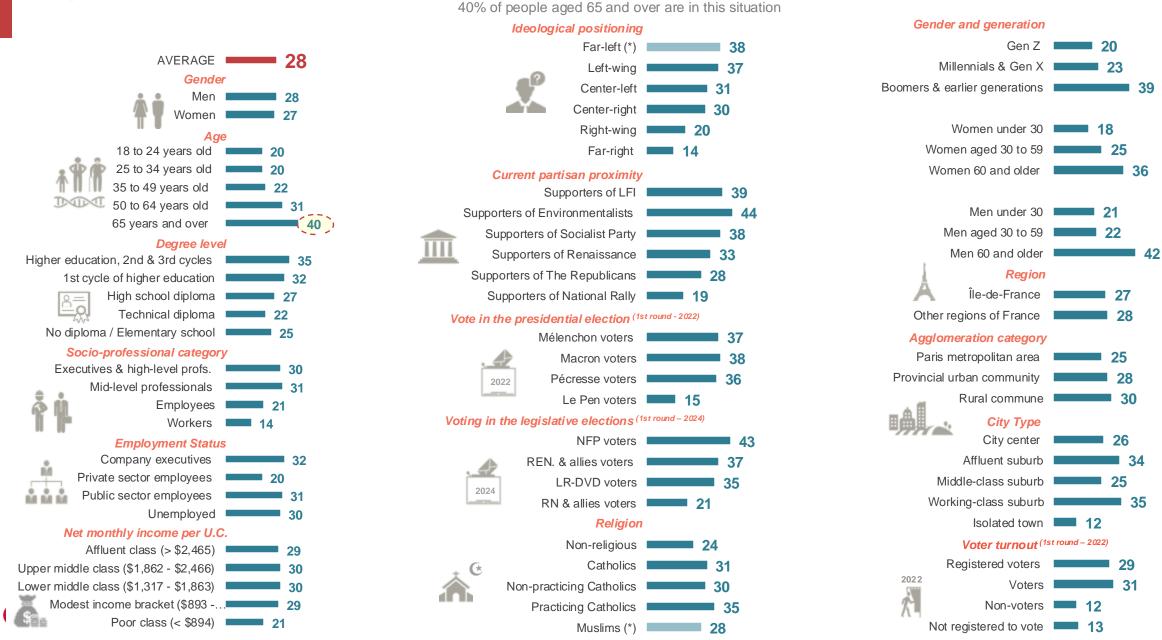
52

52



on the profile of the French who firmly intend to boycott American "sodas and drinks"





TESLA, N°1 OF THE AMERICAN BRANDS MOST THREATENED BY BOYCOTT BY THE FRENCH IN 2025

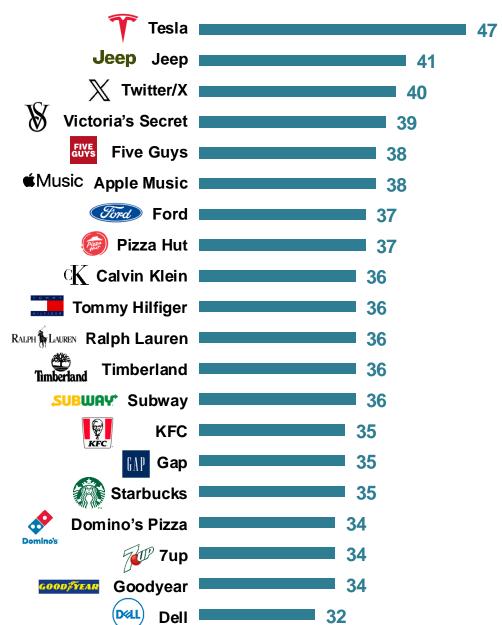
PROPORTION OF FRENCH PEOPLE WHO HAVE A FIRM INTENTION TO BOYCOTT

Q: And this year, in 2025, do you intend to boycott any of the following brands' products or services?

Base: all French people aged 18 and over

These 20 companies are the most threatened with boycott among the 70 brands tested by Ifop



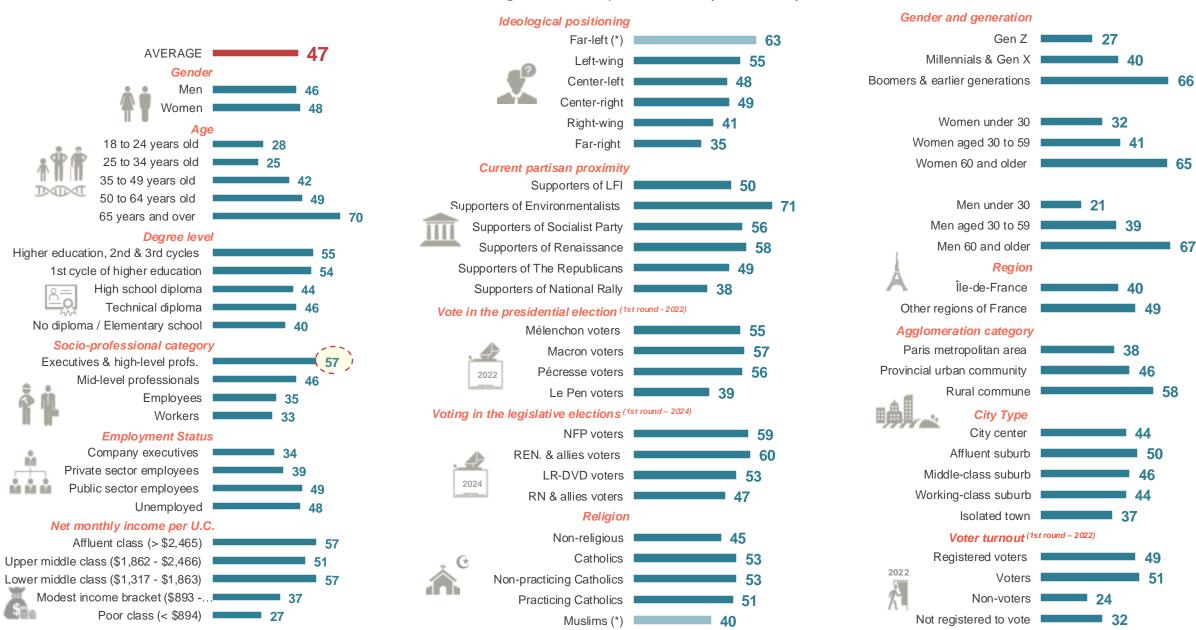


(Focus

S on the profile of the French who firmly intend to boycott "TESLA"



57% of executives and higher intellectual professions firmly intend to boycott Tesla



(Focus

${\mathbb S}$ on the profile of the French who firmly intend to boycott "X"



63% of environmental sympathizers have a firm intention of boycotting X

